



**Samaritan Health Center**

Please print and completely fill out the application.

Mail to: Samaritan Campus  
Admissions  
531 E Washington St  
West Bend WI 53095

*The Fields of Washington Co.*

*Skilled Care*  *RCAC*  *CBRF*

Application Date: \_\_\_\_\_  
Last Name: \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_  
Name by which resident prefers to be addressed \_\_\_\_\_ Maiden Name \_\_\_\_\_  
Current Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zipcode \_\_\_\_\_  
County \_\_\_\_\_ Phone # \_\_\_\_\_ Marital Status: M\_\_ D\_\_ S\_\_ W\_\_ (If widowed date: \_\_\_\_\_)  
DOB \_\_\_\_\_ Age \_\_\_\_\_ Birthplace (city, state, county) \_\_\_\_\_  
Sex: M\_\_ F\_\_ Race \_\_\_\_\_ Preferred Language \_\_\_\_\_ U.S. Citizen Y\_\_ N\_\_  
Spouse Name \_\_\_\_\_ Phone #(H/C/W) \_\_\_\_\_ DOB \_\_\_\_\_  
(Last Name) (First Name) (MI) (Maiden)  
Spouse Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Is there a Power of Attorney for Health Care completed? Y\_\_ N\_\_ (A copy is **required** on admission)  
Is there a Living Will? Y\_\_ N\_\_ (A copy is **required** on admission)  
Is there a financial Power of Attorney completed? Y\_\_ N\_\_ (A copy is **required** on admission)  
Guardianship Y\_\_ N\_\_ Guardian Name: \_\_\_\_\_ (A copy of guardianship papers required on admission)  
Protective Placement Y\_\_ N\_\_ (A copy of Protective Placement is required on admission)  
Will be admitted from: \_\_\_\_\_ Address: \_\_\_\_\_  
Military Service of applicant/spouse (include branch & date(s) of service) \_\_\_\_\_  
Past Occupation \_\_\_\_\_ Year of Retirement \_\_\_\_\_  
Education-(circle one) 8<sup>th</sup> grade or less; 9-11<sup>th</sup> grade; high school; trade school; college; other \_\_\_\_\_  
Financial Party \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (H) \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ (C) \_\_\_\_\_  
(Financial Responsible) (W) \_\_\_\_\_  
Contact name for admission information and entry paperwork? Name \_\_\_\_\_ Phone \_\_\_\_\_

**INSURANCE INFORMATION**

Social Security #: \_\_\_\_\_ Medicare #: \_\_\_\_\_  
Medicare HMO # \_\_\_\_\_ Part A: Y\_\_ N\_\_ Part B: Y\_\_ N\_\_ Part D: Y\_\_ N\_\_  
HMO Name \_\_\_\_\_ Part D Name \_\_\_\_\_ Effective Date \_\_\_\_\_  
Medicaid (T19) #: \_\_\_\_\_  
Family Care – Care Wisconsin  Community Care  Effective date: \_\_\_\_\_  
Case Worker \_\_\_\_\_ Phone # \_\_\_\_\_  
Is there other Health Insurance or Supplement (AARP, BC/BS, WPS, Physician’s Mutual, etc.) Y\_\_ N\_\_  
If so, Name of insurance \_\_\_\_\_ Policy Number(s) \_\_\_\_\_

**PLEASE NOTE: COPIES OF MEDICARE, MEDICAID, FAMILY CARE, INSURANCE CARDS & SOCIAL SECURITY CARD MUST BE SUBMITTED BEFORE ENTRY DAY**

### Health Information

Is applicant currently in the hospital? Y \_\_\_ N \_\_\_ Date Admitted to Hospital \_\_\_\_\_

Name and address of hospital \_\_\_\_\_

Contact person \_\_\_\_\_ Current condition \_\_\_\_\_

Has the applicant been hospitalized within the last 6 months? Y \_\_\_ N \_\_\_ If yes, where and when? \_\_\_\_\_

Prior Nursing Home or Subacute admissions? Y \_\_\_ N \_\_\_, If yes Name of facility \_\_\_\_\_

Dates of stay(s) \_\_\_\_\_

Does applicant have a psychiatrist? Y \_\_\_ N \_\_\_, If yes, name \_\_\_\_\_

Personal Physician \_\_\_\_\_ Complete Address/Phone \_\_\_\_\_

Hospital Preference \_\_\_\_\_ Where located \_\_\_\_\_

Eye Physician \_\_\_\_\_ Complete Address/Phone \_\_\_\_\_

Dentist \_\_\_\_\_ Complete Address/Phone \_\_\_\_\_

Podiatrist \_\_\_\_\_ Complete Address/Phone \_\_\_\_\_

Audiologist \_\_\_\_\_ Complete Address/Phone \_\_\_\_\_

If your physician does not practice at Samaritan will you transfer to a physician that does? Y \_\_\_ N \_\_\_

Will you transfer to a staff dentist? Y \_\_\_ N \_\_\_

Long term stay anticipated? Y \_\_\_ N \_\_\_ Anticipated length of stay \_\_\_\_\_ Discharge plans? Y \_\_\_ N \_\_\_

### Religion

Religion \_\_\_\_\_ Church \_\_\_\_\_ Name of pastor or priest \_\_\_\_\_

Church – Complete Address/Phone \_\_\_\_\_

### Funeral Info

Funeral home: \_\_\_\_\_ Complete Address/Phone \_\_\_\_\_

Do you have a burial trust established? Y \_\_\_ N \_\_\_ Cremation? Y \_\_\_ N \_\_\_

Burial plot: Name and location of cemetery \_\_\_\_\_

### History

List residence(s) during the past 5 years. (List most recent first) \_\_\_\_\_

Are you currently receiving supportive services?

Senior Dining \_\_\_\_\_ Home Care \_\_\_\_\_ Lifeline \_\_\_\_\_ Other \_\_\_\_\_ Agency Name \_\_\_\_\_

**Please list, in order of preference, persons you wish to designate as contacts, check appropriate box(s) at right of each contact and sign at bottom:**

1.	_____	_____	<i>Primary Contact For</i>		
	Name	Relationship	Medical Issues	Financial Issues	Other Issues
	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Address	Home Phone Number			
	_____	_____			
	City/State/Zip	Cell/Work Phone Number			
	_____	_____			
2.	_____	_____	<i>Primary Contact For</i>		
	Name	Relationship	Medical Issues	Financial Issues	Other Issues
	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Address	Home Phone Number			
	_____	_____			
	City/State/Zip	Cell/Work Phone Number			
	_____	_____			
3.	_____	_____	<i>Primary Contact For</i>		
	Name	Relationship	Medical Issues	Financial Issues	Other Issues
	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Address	Home Phone Number			
	_____	_____			
	City/State/Zip	Cell/Work Phone Number			
	_____	_____			
4.	_____	_____	<i>Primary Contact For</i>		
	Name	Relationship	Medical Issues	Financial Issues	Other Issues
	_____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Address	Home Phone Number			
	_____	_____			
	City/State/Zip	Cell/Work Phone Number			
	_____	_____			

If the above person(s) cannot be contacted, who else could be notified?

_____	_____
Name	Relationship
_____	_____
Address	Home Phone Number
_____	_____
City/State/Zip	Cell/Work Phone Number

Please use another sheet to list other children or contact persons (if applicable).

**Signature Required Below:**

I, (Patient/Legally Authorized Rep) \_\_\_\_\_, authorize Samaritan  
(Signature of Patient or Guardian/Activated POA/HC)

Health Center / Fields of Washington County to notify any one of the parties designated above in the event of accident, injury or adverse change in my condition and/or to discuss any protected/personal health information regarding my care.

I further authorize Samaritan Health Center / Fields of Washington County to notify any one of the parties designated above of any changes in status to include plans for discharge, room changes, and transfer to another facility and/or financial matters.

**MAIL**

Residents have the right to send and receive their mail unopened. It is understood that the resident may request assistance from Samaritan Campus staff in opening their personal mail at any time. If, for any reason, staff believes the resident is no longer able to open and handle the personal mail, the personal representative will be notified.

Please direct Samaritan Campus as to the disposition of the mail by checking the appropriate choice(s) below and filling in any associated blank lines.

\_\_\_\_\_ All personal and business mail should be given to resident/tenant directly

\_\_\_\_\_ All personal mail should be given to resident/tenant directly and business mail should be directed to

\_\_\_\_\_  
(Name of person to receive business mail must be listed on this line)

\_\_\_\_\_ All personal and business mail should be directed to \_\_\_\_\_

(Name of person to receive personal and business mail must be listed on this line)

\_\_\_\_\_ If resident is unable to open mail (i.e. personal, checks for payment, Medicare, Medical Assistance, and private insurance, etc.), permission is given for Samaritan Campus staff to help resident open their mail.

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**LAUNDRY**

Resident/Tenant requests laundry is done by (please check choice below):

\_\_\_\_\_ Resident's Family

\_\_\_\_\_ Samaritan Campus Laundry    Fee \$ \_\_\_\_\_/load for personal clothes

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**Shopping/Appointments**

Who will assist with shopping errands as needed? \_\_\_\_\_

Who will assist with doctor appointments? \_\_\_\_\_

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**ALL APPLICANTS**

**I certify the information in this application is true to the best of my ability. The undersigned hereby applies for admission and agrees, if admitted, to comply with all current and future policies and procedures.**

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Applicant

*Samaritan Campus*  
*Pre-Admission Confidential Financial Statement*

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Applicant's Name \_\_\_\_\_ Phone # \_\_\_\_\_

Complete Address \_\_\_\_\_

Own home \_\_\_\_\_ Rent \_\_\_\_\_

**PRIVATE RESOURCES**

	<b>Applicant</b>	<b>Spouse</b>
Social Security Benefits	\$ _____ (Direct deposit) Y ___ N ___	\$ _____
Real Estate – approximate value	\$ _____	\$ _____
Cash Assets – approximate value	\$ _____	\$ _____
Investments – approximate value	\$ _____	\$ _____
Life Insurance – approximate value	\$ _____	\$ _____
Burial Trusts – approximate value	\$ _____	\$ _____
Other income (pension, Veteran's benefits, etc)	\$ _____	\$ _____
	\$ _____	\$ _____
	\$ _____	\$ _____

Is there a financial power of attorney? Y \_\_\_ N \_\_\_ Name \_\_\_\_\_ Phone# \_\_\_\_\_

List any unpaid bills, mortgages, loans, etc. that would reduce the applicant's fund for payment of Health Center care:

_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

State length of time applicant has sufficient funds to pay for care. Month's \_\_\_\_\_

Who will be assisting the resident if Medical Assistance is necessary?

Name \_\_\_\_\_ Phone #(h) \_\_\_\_\_ (c) \_\_\_\_\_

I certify that the above information, to the best of my knowledge, is accurate and correct. I understand that Samaritan Health Center will hold the above information in strict confidence, and will release it only where authorized by law or required to collect this account.

\_\_\_\_\_  
Signature of person completing application

\_\_\_\_\_  
Relationship to applicant

Date \_\_\_\_\_ Application and content accepted by \_\_\_\_\_

(Admissions)

**PLEASE NOTE:**

**Required with completed application:**

- ◆ \$2,000.00 Security Deposit for The Fields RCAC & CBRF

**REMINDER**

**The following copies should be submitted with application, if applicable:**

- ◆ Durable Power of Attorney for Health Care
- ◆ Living Will
- ◆ Durable Power of Attorney for Financial
- ◆ Guardianship
- ◆ Protective Placement
- ◆ Medicare Card
- ◆ Medicaid Card
- ◆ Health Insurance Card(s)
- ◆ Social Security Card
- ◆ Family Care Paperwork

Did someone recommend Samaritan Campus?

Friend \_\_\_\_\_ Family \_\_\_\_\_ Staff \_\_\_\_\_ Physician \_\_\_\_\_ Other \_\_\_\_\_

If not, how did you hear about the Samaritan Campus? \_\_\_\_\_

*Samaritan Health Care*

531 E Washington Street  
West Bend WI 53095  
262-335-4500  
Fax 262-335-4699

*The Fields of Washington County - CBRF*

531 E Washington Street  
West Bend WI 53095  
262-365-6500  
Fax 262-365-6505

*The Fields of Washington County - RCAC*

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West Bend WI 53095  
262-365-6500  
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Website: [www.co.washington.wi.us](http://www.co.washington.wi.us)